

# Meierhenry Sargent LLP

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SD Secretary of State

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Todd V. Meierhenry  
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Mae C.M. Pochop

Mark V. Meierhenry  
(1944-2020)

December 5, 2023

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of North Sioux City  
\$5,351,110 Clean Water Revenue Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.



*City of North Sioux City*  
*\$5,351,110 Clean Water Revenue Borrower Bond*  
*dated November 28, 2023*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

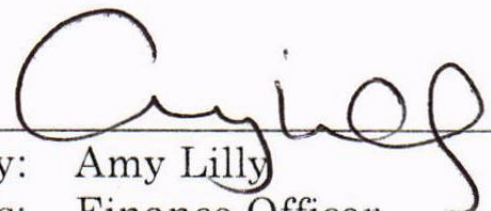
**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of North Sioux City
2. Designation of issue: Clean Water Revenue Borrower Bond.
3. Date of issue: November 28, 2023
4. Purpose of issue: Southwest Sewer Basin Lift Station
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$5,351,110
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Revenue Borrower Bond is true and correct on this 28<sup>th</sup> day of November 2023.

  
By: Amy Lilly  
Its: Finance Officer



\$5,351,110  
City of North Sioux City  
Clean Water Project Water Revenue Bond, Series 2023

Dated Nov 28, 2023

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2026			\$228,016.74	\$228,016.74	\$228,016.74	
04/15/2026	\$32,652.74	2.000	\$26,755.55	\$59,408.29		
07/15/2026	\$32,816.01	2.000	\$26,592.29	\$59,408.29		
10/15/2026	\$32,980.09	2.000	\$26,428.21	\$59,408.29		\$406,241.62
01/15/2027	\$33,144.99	2.000	\$26,263.31	\$59,408.29	\$237,633.17	
04/15/2027	\$33,310.71	2.000	\$26,097.58	\$59,408.29		
07/15/2027	\$33,477.26	2.000	\$25,931.03	\$59,408.29		
10/15/2027	\$33,644.65	2.000	\$25,763.64	\$59,408.29		\$237,633.17
01/15/2028	\$33,812.87	2.000	\$25,595.42	\$59,408.29	\$237,633.17	
04/15/2028	\$33,981.94	2.000	\$25,426.35	\$59,408.29		
07/15/2028	\$34,151.85	2.000	\$25,256.44	\$59,408.29		
10/15/2028	\$34,322.61	2.000	\$25,085.68	\$59,408.29		\$237,633.17
01/15/2029	\$34,494.22	2.000	\$24,914.07	\$59,408.29	\$237,633.17	
04/15/2029	\$34,666.69	2.000	\$24,741.60	\$59,408.29		
07/15/2029	\$34,840.02	2.000	\$24,568.27	\$59,408.29		
10/15/2029	\$35,014.23	2.000	\$24,394.07	\$59,408.29		\$237,633.17
01/15/2030	\$35,189.30	2.000	\$24,219.00	\$59,408.29	\$237,633.17	
04/15/2030	\$35,365.24	2.000	\$24,043.05	\$59,408.29		
07/15/2030	\$35,542.07	2.000	\$23,866.22	\$59,408.29		
10/15/2030	\$35,719.78	2.000	\$23,688.51	\$59,408.29		\$237,633.17
01/15/2031	\$35,898.38	2.000	\$23,509.91	\$59,408.29	\$237,633.17	
04/15/2031	\$36,077.87	2.000	\$23,330.42	\$59,408.29		
07/15/2031	\$36,258.26	2.000	\$23,150.03	\$59,408.29		
10/15/2031	\$36,439.55	2.000	\$22,968.74	\$59,408.29		\$237,633.17
01/15/2032	\$36,621.75	2.000	\$22,786.54	\$59,408.29	\$237,633.17	
04/15/2032	\$36,804.86	2.000	\$22,603.43	\$59,408.29		
07/15/2032	\$36,988.88	2.000	\$22,419.41	\$59,408.29		
10/15/2032	\$37,173.83	2.000	\$22,234.47	\$59,408.29		\$237,633.17
01/15/2033	\$37,359.69	2.000	\$22,048.60	\$59,408.29	\$237,633.17	
04/15/2033	\$37,546.49	2.000	\$21,861.80	\$59,408.29		
07/15/2033	\$37,734.23	2.000	\$21,674.07	\$59,408.29		
10/15/2033	\$37,922.90	2.000	\$21,485.39	\$59,408.29		\$237,633.17
01/15/2034	\$38,112.51	2.000	\$21,295.78	\$59,408.29	\$237,633.17	
04/15/2034	\$38,303.07	2.000	\$21,105.22	\$59,408.29		
07/15/2034	\$38,494.59	2.000	\$20,913.70	\$59,408.29		
10/15/2034	\$38,687.06	2.000	\$20,721.23	\$59,408.29		\$237,633.17
01/15/2035	\$38,880.50	2.000	\$20,527.79	\$59,408.29	\$237,633.17	
04/15/2035	\$39,074.90	2.000	\$20,333.39	\$59,408.29		
07/15/2035	\$39,270.27	2.000	\$20,138.02	\$59,408.29		
10/15/2035	\$39,466.63	2.000	\$19,941.67	\$59,408.29		\$237,633.17
01/15/2036	\$39,663.96	2.000	\$19,744.33	\$59,408.29	\$237,633.17	
04/15/2036	\$39,862.28	2.000	\$19,546.01	\$59,408.29		
07/15/2036	\$40,061.59	2.000	\$19,346.70	\$59,408.29		
10/15/2036	\$40,261.90	2.000	\$19,146.39	\$59,408.29		\$237,633.17
01/15/2037	\$40,463.21	2.000	\$18,945.08	\$59,408.29	\$237,633.17	
04/15/2037	\$40,665.52	2.000	\$18,742.77	\$59,408.29		
07/15/2037	\$40,868.85	2.000	\$18,539.44	\$59,408.29		
10/15/2037	\$41,073.20	2.000	\$18,335.10	\$59,408.29		\$237,633.17
01/15/2038	\$41,278.56	2.000	\$18,129.73	\$59,408.29	\$237,633.17	
04/15/2038	\$41,484.95	2.000	\$17,923.34	\$59,408.29		
07/15/2038	\$41,692.38	2.000	\$17,715.91	\$59,408.29		
10/15/2038	\$41,900.84	2.000	\$17,507.45	\$59,408.29		\$237,633.17
01/15/2039	\$42,110.35	2.000	\$17,297.95	\$59,408.29	\$237,633.17	
04/15/2039	\$42,320.90	2.000	\$17,087.39	\$59,408.29		
07/15/2039	\$42,532.50	2.000	\$16,875.79	\$59,408.29		
10/15/2039	\$42,745.16	2.000	\$16,663.13	\$59,408.29		\$237,633.17



01/15/2040	\$42,958.89	2.000	\$16,449.40	\$59,408.29	\$237,633.17	
04/15/2040	\$43,173.68	2.000	\$16,234.61	\$59,408.29		
07/15/2040	\$43,389.55	2.000	\$16,018.74	\$59,408.29		
10/15/2040	\$43,606.50	2.000	\$15,801.79	\$59,408.29		\$237,633.17
01/15/2041	\$43,824.53	2.000	\$15,583.76	\$59,408.29	\$237,633.17	
04/15/2041	\$44,043.66	2.000	\$15,364.64	\$59,408.29		
07/15/2041	\$44,263.87	2.000	\$15,144.42	\$59,408.29		
10/15/2041	\$44,485.19	2.000	\$14,923.10	\$59,408.29		\$237,633.17
01/15/2042	\$44,707.62	2.000	\$14,700.67	\$59,408.29	\$237,633.17	
04/15/2042	\$44,931.16	2.000	\$14,477.13	\$59,408.29		
07/15/2042	\$45,155.81	2.000	\$14,252.48	\$59,408.29		
10/15/2042	\$45,381.59	2.000	\$14,026.70	\$59,408.29		\$237,633.17
01/15/2043	\$45,608.50	2.000	\$13,799.79	\$59,408.29	\$237,633.17	
04/15/2043	\$45,836.54	2.000	\$13,571.75	\$59,408.29		
07/15/2043	\$46,065.73	2.000	\$13,342.57	\$59,408.29		
10/15/2043	\$46,296.05	2.000	\$13,112.24	\$59,408.29		\$237,633.17
01/15/2044	\$46,527.53	2.000	\$12,880.76	\$59,408.29	\$237,633.17	
04/15/2044	\$46,760.17	2.000	\$12,648.12	\$59,408.29		
07/15/2044	\$46,993.97	2.000	\$12,414.32	\$59,408.29		
10/15/2044	\$47,228.94	2.000	\$12,179.35	\$59,408.29		\$237,633.17
01/15/2045	\$47,465.09	2.000	\$11,943.20	\$59,408.29	\$237,633.17	
04/15/2045	\$47,702.41	2.000	\$11,705.88	\$59,408.29		
07/15/2045	\$47,940.93	2.000	\$11,467.37	\$59,408.29		
10/15/2045	\$48,180.63	2.000	\$11,227.66	\$59,408.29		\$237,633.17
01/15/2046	\$48,421.53	2.000	\$10,986.76	\$59,408.29	\$237,633.17	
04/15/2046	\$48,663.64	2.000	\$10,744.65	\$59,408.29		
07/15/2046	\$48,906.96	2.000	\$10,501.33	\$59,408.29		
10/15/2046	\$49,151.49	2.000	\$10,256.80	\$59,408.29		\$237,633.17
01/15/2047	\$49,397.25	2.000	\$10,011.04	\$59,408.29	\$237,633.17	
04/15/2047	\$49,644.24	2.000	\$9,764.05	\$59,408.29		
07/15/2047	\$49,892.46	2.000	\$9,515.83	\$59,408.29		
10/15/2047	\$50,141.92	2.000	\$9,266.37	\$59,408.29		\$237,633.17
01/15/2048	\$50,392.63	2.000	\$9,015.66	\$59,408.29	\$237,633.17	
04/15/2048	\$50,644.59	2.000	\$8,763.70	\$59,408.29		
07/15/2048	\$50,897.82	2.000	\$8,510.48	\$59,408.29		
10/15/2048	\$51,152.31	2.000	\$8,255.99	\$59,408.29		\$237,633.17
01/15/2049	\$51,408.07	2.000	\$8,000.22	\$59,408.29	\$237,633.17	
04/15/2049	\$51,665.11	2.000	\$7,743.18	\$59,408.29		
07/15/2049	\$51,923.43	2.000	\$7,484.86	\$59,408.29		
10/15/2049	\$52,183.05	2.00	\$7,225.24	\$59,408.29		\$237,633.17
01/15/2050	\$52,443.97	2.00	\$6,964.33	\$59,408.29	\$237,633.17	
04/15/2050	\$52,706.19	2.00	\$6,702.11	\$59,408.29		
07/15/2050	\$52,969.72	2.00	\$6,438.58	\$59,408.29		
10/15/2050	\$53,234.56	2.00	\$6,173.73	\$59,408.29		\$237,633.17
01/15/2051	\$53,500.74	2.00	\$5,907.55	\$59,408.29	\$237,633.17	
04/15/2051	\$53,768.24	2.00	\$5,640.05	\$59,408.29		
07/15/2051	\$54,037.08	2.00	\$5,371.21	\$59,408.29		
10/15/2051	\$54,307.27	2.00	\$5,101.02	\$59,408.29		\$237,633.17
01/15/2052	\$54,578.80	2.00	\$4,829.49	\$59,408.29	\$237,633.17	
04/15/2052	\$54,851.70	2.00	\$4,556.59	\$59,408.29		
07/15/2052	\$55,125.96	2.00	\$4,282.34	\$59,408.29		
10/15/2052	\$55,401.59	2.00	\$4,006.71	\$59,408.29		\$237,633.17
01/15/2053	\$55,678.59	2.00	\$3,729.70	\$59,408.29	\$237,633.17	
04/15/2053	\$55,956.99	2.00	\$3,451.30	\$59,408.29		
07/15/2053	\$56,236.77	2.00	\$3,171.52	\$59,408.29		
10/15/2053	\$56,517.96	2.00	\$2,890.34	\$59,408.29		\$237,633.17
01/15/2054	\$56,800.55	2.00	\$2,607.75	\$59,408.29	\$237,633.17	
04/15/2054	\$57,084.55	2.00	\$2,323.74	\$59,408.29		
07/15/2054	\$57,369.97	2.00	\$2,038.32	\$59,408.29		
10/15/2054	\$57,656.82	2.00	\$1,751.47	\$59,408.29		\$237,633.17
01/15/2055	\$57,945.11	2.00	\$1,463.19	\$59,408.29	\$237,633.17	
04/15/2055	\$58,234.83	2.00	\$1,173.46	\$59,408.29		
07/15/2055	\$58,526.00	2.00	\$882.29	\$59,408.29		



10/15/2055	\$58,818.63	2.00	\$589.66	\$59,408.29		\$237,633.17
01/15/2056	\$59,112.73	2.00	\$295.56	\$59,408.29	\$237,633.17	\$59,408.29
	\$5,351,110.00		\$2,005,901.76	\$7,357,011.76	\$7,357,011.76	\$7,357,011.76